



NAME: \_\_\_\_\_

TODAY'S DATE: \_\_\_\_\_

REFERRING M.D.: \_\_\_\_\_

DATE OF BIRTH: \_\_\_\_\_

SEX: Male / Female

CHIEF COMPLAINT: \_\_\_\_\_

Reason for consultation: \_\_\_\_\_

1. Do you have now or have you ever had any of the following:

Yes / No		Yes / No		Yes / No		Yes / No	
_____	Shortness of breath	_____	Chest Pain	_____	Shaking	_____	Frequent urination
_____	Asthma	_____	Slurred speech	_____	Visual disturbance	_____	Kidney problems
_____	Fluid in lungs	_____	Weakness	_____	Loss of vision	_____	Blood in urine
_____	Wheezing	_____	Stroke	_____	Blurred vision	_____	Arthritis
_____	Emphysema	_____	Fainting Spells	_____	Double vision	_____	Leg pain when walking
_____	Bronchitis	_____	Lightheadedness	_____	Weight loss	_____	Swelling of the ankles
_____	Difficulty breathing	_____	Headaches	_____	Weight gain	_____	Swelling of the legs
_____	Chronic cough	_____	Peptic ulcer	_____	Excessive thirst	_____	Varicose veins
_____	Cough up blood	_____	Constipation	_____	Diabetes	_____	Anxiety panic
_____	High blood pressure	_____	Liver disease	_____	Thyroid	_____	Depression
_____	Irregular heart beat	_____	Abdominal pain	_____	Fatigue	_____	Allergies
_____	Rheumatic fever	_____	Black stools	_____	Easy bruising	_____	Drug allergies
_____	Heart murmur	_____	Blood in stools	_____	Bleeding disorder	_____	Adverse drug reaction
_____	Enlarged heart	_____	Change in bowel habits	_____	Congestion	_____	Menstrual irregularities
_____	Heart attack	_____	Frequent bowel movements	_____	Nose bleeds	_____	Menopause (Date _____)
_____	Palpitation	_____	Cholesterol or lipid disorder	_____	Burning on urination	_____	Other _____
_____	Fluttering of the heart	_____	Awakened at night by shortness of breath				

PERSONAL AND FAMILY MEDICAL HISTORY						PAST HISTORY: Have you ever had		
	Self	Father	Mother	Siblings	Children		Date	Location
Living or Deceased						Cholesterol test		
Age						Lab Work		
Anemia						EKG		
Arthritis						Chest x-ray		
Bleeding Disorder						Exercise test		
Cancer						(with imaging)		
Chest Pain						Echocardiogram		
Depression						Cardiac Catheterization		
Diabetes						Pacemaker/ablation		
Epilepsy / Seizures						Cardiac surgery		
Glaucoma								
Gout								
Headache/Migraines						<b>PAST HISTORY: Hospitalization (List with date &amp; problem</b>		
Heart Disease						Hospital	Date	Problem / Illness
Hepatitis								
High Blood Pressure								
High Lipids								
Kidney Disease								
Mental Illness								
Prostate Disease								
Rheumatic Fever						<b>SIGNIFICANT OPERATIVE OR INVASIVE PROCEDURES</b>		
Stroke						Date	Reason	
Thyroid Disease								
Ulcer								
Other								

Updated April 3, 2014

NAME: \_\_\_\_\_ DATE OF BIRTH: \_\_\_\_\_ TODAY'S DATE: \_\_\_\_\_

ADVERSE / ALLERGIC DRUG REACTIONS	
Name of drug	Reaction

MEDICATIONS (Include any herbal and over the counter medications)		
Name	Dosage	Directions / Times per day

Social History: Habits / Risk Factors for Heart Disease
Smoke now? <input type="checkbox"/> Yes <input type="checkbox"/> No Ever smoked? <input type="checkbox"/> Yes <input type="checkbox"/> No Packs daily? _____ How long? _____ Alcohol: <input type="checkbox"/> Yes <input type="checkbox"/> No Type? _____ Amount? _____ Controlled substances? <input type="checkbox"/> Yes <input type="checkbox"/> No Type? _____ Stressful life style? <input type="checkbox"/> Yes <input type="checkbox"/> No Sedentary life style? <input type="checkbox"/> Yes <input type="checkbox"/> No Obesity? <input type="checkbox"/> Yes <input type="checkbox"/> No

Do you have an Advance Directive?  Yes  No

Do you have a Living Will?  Yes  No

Disability Status and Dates: \_\_\_\_\_  
\_\_\_\_\_

Office Abbreviations:

- PSU → Patient stated understanding
- Δ → Change
- R → Refills
- M → Medications
- A → Advised
- Rx → medication therapy

- C → Counseled
- D → Discussed
- E → Exacerbation
- S → Surgery
- H → Hospitalization
- R → Reviewed

Physician Signature: \_\_\_\_\_

Date: \_\_\_\_\_

Update  
04/03/2014